
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **April 9, 2014**

Integral Technologies, Inc.

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction
of incorporation or organization)

0-28533
(Commission
File Number)

98-0163519
(IRS Employer
Identification No.)

**805 W. Orchard Drive, Suite 7
Bellingham, Washington 98225**
(Address of principal executive offices)

Registrant's telephone number, including area code: **(360) 752-1982**

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-
-

Item 8.01 Other Events.

On May 1, 2014, Integral Technologies, Inc. (the "Company") repaid an outstanding convertible promissory note payable to Asher Enterprises, Inc. ("Asher"), due April 22, 2014, in the aggregate amount of \$96,681.70, which included accrued but unpaid interest thereon and other prepayment fees.

In addition, the remaining note payable to Asher in the aggregate amount of \$55,120.00, which included accrued but unpaid interest thereon and other prepayment fees, was converted into an aggregate of 342,035 shares of the Company's common stock. The final conversion of this note into shares of the Company's common stock occurred on April 29, 2014.

As a result of the above referenced transactions, the Company no longer has any outstanding notes payable to Asher.

With the payment and conversion events and the full removal of Asher convertible promissory notes, the 6,473,592 reserve shares were released and are no longer committed to the Asher Notes.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 1, 2014

INTEGRAL TECHNOLOGIES, INC.

By: /s/ Doug Bathauer
Doug Bathauer
Chief Executive Officer
