

Prospectus Supplement No. 1  
Dated March 10, 2004 (to Prospectus dated March 8, 2004)

INTEGRAL TECHNOLOGIES, INC.

This Prospectus Supplement is part of the Prospectus dated March 8, 2004 related to an offering of up to 11,556,938 shares of our common stock by the persons identified as "selling securityholders" in the Prospectus.

We have prepared this Prospectus Supplement to update and correct certain information included in our Prospectus. This Prospectus Supplement should be read in conjunction with the Prospectus, which is to be delivered with this Prospectus Supplement.

The information in the Prospectus under the heading "Selling Securityholders" is superceded and replaced in its entirety by the following information:

SELLING SECURITYHOLDERS

The following table provides certain information with respect to the selling shareholders' beneficial ownership of our common stock as of January 31, 2004, and as adjusted to give effect to the sale of all of the shares offered hereby. To the best of our knowledge, none of the selling shareholders currently is an affiliate of ours, and none of them has had a material relationship with us during the past three years. None of the selling shareholders are or were affiliated with registered broker-dealers. See "Plan of Distribution." The selling shareholders possess sole voting and investment power with respect to the securities shown.

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<CAPTION>

NAME OF SELLING SECURITYHOLDER	SHARES BENEFICIALLY OWNED PRIOR TO OFFERING(n1)	MAXIMUM SHARES OFFERED IN OFFERING NUMBER	SHARES BENEFICIALLY OWNED AFTER OFFERING (n2)	
			NUMBER	PERCENT
<S>	<C>	<C>	<C>	<C>
Swartz Private Equity, LLC	259,134	259,134	0	0
Aisensat, David	150,000	150,000	0	0
Berry, Danny T.	370,001	370,001	0	0
Blumberg Pension & Profit Sharing Plan	1,300,001	1,300,001	0	0
Brambila, G. Robert	681,000	681,000	0	0
Erickson, Douglas	250,001	250,001	0	0
Erickson, Michael	280,001	280,001	0	0
Jay, Roger	50,002	50,002	0	0
Lee, Wayne	25,001	25,001	0	0

NAME OF SELLING SECURITYHOLDER	SHARES BENEFICIALLY OWNED PRIOR TO OFFERING (n1)	MAXIMUM SHARES OFFERED IN OFFERING NUMBER	SHARES BENEFICIALLY OWNED AFTER OFFERING (n2)	
			NUMBER	PERCENT

McArthur, Scott	30,000	30,000	0	0
Ming Capital Enterprises	81,000	81,000	0	0
Norris, Kent	150,000	150,000	0	0
Vandy, Pamela	954,000	954,000	0	0
British Columbia Investment Management Corporation	299,000	299,000	0	0
The Dow Chemical Employees' Retirement Plan	590,200	590,200	0	0
The Retirement Program Plan for Employees of Union Carbide Corporation	491,400	491,400	0	0
Government of Singapore Investment Corporation Pte Ltd	2,284,100	2,284,100	0	0
Howard Hughes Medical Institute	598,000	598,000	0	0
New York State Nurses Association Pension Plan	357,500	357,500	0	0
Ohio Carpenters' Pension Fund	195,000	195,000	0	0
Laborers' District Council and Contractors' of Ohio Pension Fund	162,500	162,500	0	0
The Robert Wood Johnson Foundation	659,100	659,100	0	0
WTC-CIF Emerging Companies Portfolio	819,000	819,000	0	0
WTC-CTF Emerging Companies Portfolio	968,500	968,500	0	0

<FN>

(n1) Represents common stock held by the selling securityholders or issuable upon exercise of outstanding warrants held by such selling securityholders.

(n2) Assumes that all shares being registered for resale will be resold by the selling shareholders and none will be held by the selling shareholders for their own accounts.

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We are registering the shares for resale by the selling securityholders in accordance with registration rights granted to the selling securityholders. We will pay the registration and filing fees,

2

printing expenses, listing fees, blue sky fees, if any, and fees and disbursements of our counsel in connection with this offering, but the selling securityholders will pay any underwriting discounts, selling commissions and similar expenses relating to the sale of the shares, as well as the fees and expenses of their counsel. In addition, we have agreed to indemnify the selling securityholders and certain affiliated parties, against certain liabilities, including liabilities under the Securities Act, in connection with the offering. Certain selling securityholders have agreed to indemnify Integral against certain losses. Insofar as indemnification for liabilities under the Securities Act may be permitted to our directors or officers, or persons controlling the Company, the company has been informed that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Securities Act and is therefore unenforceable.

In November 2002, we completed a private placement with eight investors and

sold 1,684,000 shares of its common stock at \$.50 per share and warrants to purchase 842,000 shares of its common stock within two years at an exercise price of \$.75 per share. Aggregate proceeds from the sale of the common stock was \$842,000. In connection with the offering, we agreed to register the shares of common stock (including the shares underlying the warrants) for resale by the investors.

In September 2003, we completed a private placement with ten investors and sold 898,336 shares of its common stock at \$.75 per share and warrants to purchase 449,168 shares of its common stock within two years at an exercise price of \$1.00 per share. Aggregate proceeds from the sale of the common stock was \$673,752. In connection with the offering, we agreed to use its best efforts to register the shares of common stock (including the shares underlying the warrants) for resale by the investors.

In January 2004, we completed a private placement and raised \$5,711,000 in gross proceeds. The transaction was completed pursuant to a Securities Purchase Agreement dated December 26, 2003, between the Company and Wellington Management Company, LLP, for a private offering of 57,110 units ("Units") of equity securities, each Unit consisting of 100 shares of common stock (the "Common Stock"), and one warrant (the "Warrant") convertible into 30 shares of Common Stock, at a purchase price of \$100.00 per Unit. Wellington Management Company, LLP acted as an investment advisor on behalf of eleven institutional investors. By mutual agreement with the Investors, closing occurred on January 14, 2004. Each Warrant may be exercised in whole or in part at any time, and from time to time, during the period commencing on April 30, 2004 and expiring on December 31, 2009, and entitles the holder to receive shares of common stock for no additional consideration. Pursuant to the Securities Purchase Agreement, we agreed to register the shares of common stock (including the share of common stock underlying the Warrants), for resale by the investors. Wells Fargo Securities, LLC, served as placement agent for the Company and was paid a fee of six percent of the gross proceeds raised from the offering.

The date of this Prospectus Supplement No. 1 is March 10, 2004.